

## **ALTEA GREEN POWER: POSITIVE FEEDBACK FROM INVESTORS MET AT THE PARIS INVESTOR ACCESS EVENT**

*Investor confidence confirmed in the business model and industrial strategy, driven by the combination of photovoltaic development, BESS and renewable generation*

Rivoli (Turin), October 10<sup>th</sup>, 2025 - **Altea Green Power (AGP.MI, hereinafter "AGP" or "the Company")**, a company engaged in the development and the construction of projects and "green energy" plants, took part in the *Investor Access Event* held in Paris, organised in collaboration with Equita. The event represented a valuable opportunity to engage with the international financial community, involving over 15 investors.

The meeting provided an important avenue to update the market on the current status of **AGP's project pipeline**, which today stands at approximately 3 GW, with around **2 GW at an advanced stage of authorisation**. Roughly **30% of the capacity, developed in Northern Italy, is targeted at the free market, currently considered more profitable** than any incentive scheme in the sector. The remaining portion, mainly located in Central and Southern Italy, is potentially eligible for the MACSE scheme, specifically for the share of storage capacity that the end client may choose to allocate to this incentive. This setup could offer a profitable mix of market-based and incentive-based revenues.

During the one-to-one meetings, the management also discussed growth prospects in light of the guidance initially expected for 2025, now postponed to the following years. AGP is currently working on the sale of a significant portion of its pipeline by the end of 2026, with the aim of compensating in 2026 and 2027 for the results previously expected. The industrial plan and 2028 targets remain fully confirmed in all aspects.

The Company also commented on **the outcomes of the first MACSE auction**, noting that although the price signal was significant, it should be interpreted with caution. Around 67% of the capacity was awarded to Enel (including third parties), at a price close to the lower threshold. According to AGP, this price should not be considered a market-wide benchmark, as Enel benefits from structural advantages - such as existing grid connections, land availability and established infrastructure - which are difficult for other operators to replicate.

**Giovanni Di Pascale, CEO of Altea Green Power, commented:** *"We were truly encouraged by the strong interest shown during the event in Paris. The attention received from international investors is a clear sign of confidence in the robustness of our business model and the soundness of our growth strategy. We remain firmly committed to executing our industrial plan, confident that the integration of photovoltaic development, BESS and renewable generation represents a fundamental driver for sustainable, long-term growth".*

The management also reiterated that **the Company's strategy remains focused on obtaining project permits** and subsequently selling them, although it does not rule out, in the medium term, the possibility

of directly constructing and managing BESS plants. Investor interest is growing around **innovative business models**, such as so-called “**tolling**”, whereby a plant is leased to a specialized operator who manages its full operation, including dispatching. In this model, investment funds would limit their role to financing construction, receiving a stable return, while operational management would be entrusted to energy traders. This approach could open up a new alternative market for AGP, alongside existing opportunities linked to MACSE and energy dispatching.

\*\*\*

This press release is available on the Company website [www.alteagreenpower.it](http://www.alteagreenpower.it) and at [www.1info.it](http://www.1info.it)

\*\*\*

**About Altea Green Power**

Altea Green Power is a company listed on the Italian Stock Exchange - STAR segment -, founded in 2008 in Rivoli with the aim of supplying and managing renewable energy plants - photovoltaic, wind, and storage - that ensure maximum efficiency and operational reliability, all while fully respecting the environment. Altea Green Power is also an Independent Power Producer (IPP) focused exclusively on renewable sources and a supplier of EPC (Engineering, Procurement, and Construction) services, positioning itself as the primary point of reference for the construction and start-up of renewable plants. In a market where energy transition is central and medium to large-sized companies are increasingly taking the lead, Altea Green Power aims to be a key partner in the field of energy efficiency, helping its clients identify the best solutions to reduce energy consumption and mitigate the resulting impacts on global climate change.

**For more information:**

**Investor Relations Altea Green Power**

[investorelation@alteagreenpower.com](mailto:investorelation@alteagreenpower.com)

**CDR Communication**

**Investor Relations Advisor**

Silvia Di Rosa

[silvia.dirosa@cdr-communication.it](mailto:silvia.dirosa@cdr-communication.it)

Marika Martinciglio

[marika.martinciglio@cdr-communication.it](mailto:marika.martinciglio@cdr-communication.it)

**Media Relations Advisor**

Angelo Brunello

[angelo.brunello@cdr-communication.it](mailto:angelo.brunello@cdr-communication.it)

Stefania Trevisol

[stefania.trevisol@cdr-communication.it](mailto:stefania.trevisol@cdr-communication.it)